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Global Hotel Review (Media Version) - Constant Currency Edition

Global Hotel Industry Performance for the Month of June 2018

Volume 18, Issue MED6



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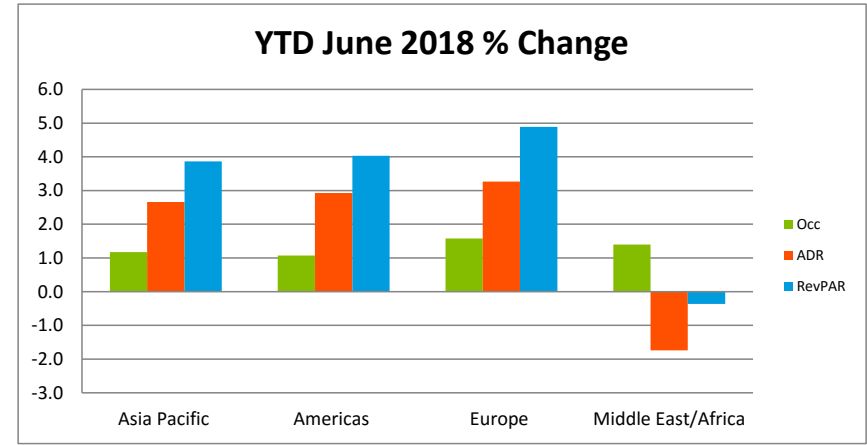
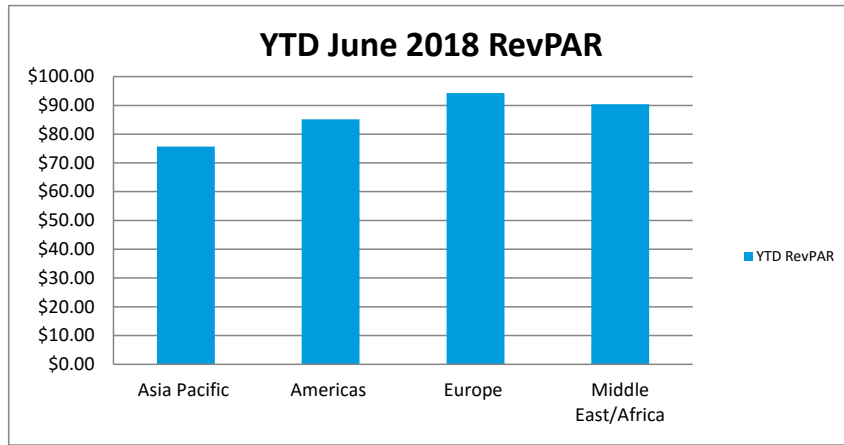
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Global Performance (Data in US Dollars)

For the Month of: June 2018

This version of the Global Hotel Review incorporates "Constant Currency Exchange" methodology. All ADR and RevPAR calculations use January 31, 2018 exchange rates as of 7:30PM CST.



June 2018 vs June 2017									
	Occ %		ADR		RevPAR		Percent Change from June 2017		
	2018	2017	2018	2017	2018	2017	Occ.	ADR	RevPAR
Asia Pacific	69.5	68.8	102.08	98.51	70.95	67.75	1.1	3.6	4.7
Central & South Asia	60.7	58.6	95.01	93.20	57.64	54.61	3.5	1.9	5.5
Northeastern Asia	71.2	71.1	92.97	88.90	66.20	63.19	0.2	4.6	4.8
Southeastern Asia	65.9	63.2	114.30	109.44	75.37	69.21	4.3	4.4	8.9
Australia & Oceania	71.5	71.1	144.54	144.77	103.36	102.89	0.6	-0.2	0.5

Americas	73.5	72.3	133.05	128.65	97.78	93.06	1.6	3.4	5.1
North America	74.3	73.1	132.99	129.02	98.80	94.35	1.6	3.1	4.7
Caribbean	66.3	66.2	191.89	184.42	127.31	122.05	0.2	4.1	4.3
Central America	55.8	60.2	107.58	108.46	60.08	65.31	-7.3	-0.8	-8.0
South America	53.2	52.6	111.37	88.47	59.24	46.52	1.1	25.9	27.3

Europe	79.3	77.1	154.17	144.96	122.30	111.79	2.9	6.4	9.4
Eastern Europe	75.2	73.7	148.62	109.63	111.78	80.85	2.0	35.6	38.3
Northern Europe	82.7	81.6	145.82	142.96	120.62	116.62	1.4	2.0	3.4
Southern Europe	76.2	75.0	164.85	160.16	125.67	120.06	1.7	2.9	4.7
Western Europe	79.7	75.8	156.19	145.95	124.48	110.58	5.2	7.0	12.6

Middle East/Africa	52.5	47.6	143.61	150.87	75.34	71.79	10.3	-4.8	5.0
Middle East	52.0	48.1	166.33	187.70	86.48	90.20	8.2	-11.4	-4.1
Northern Africa	49.5	37.0	94.00	75.55	46.50	27.96	33.7	24.4	66.3
Southern Africa	55.8	54.5	119.47	111.68	66.62	60.91	2.2	7.0	9.4

Year to Date - June 2018 vs June 2017									
	Occ %		ADR		RevPAR		Percent Change from YTD 2017		
	2018	2017	2018	2017	2018	2017	Occ.	ADR	RevPAR
	69.7	68.8	108.63	105.82	75.67	72.85	1.2	2.7	3.9
	65.5	65.0	118.37	117.40	77.58	76.30	0.8	0.8	1.7
	69.3	68.6	96.56	93.71	66.91	64.30	1.0	3.0	4.1
	69.5	68.1	119.60	116.20	83.09	79.13	2.0	2.9	5.0
	75.3	74.2	154.65	151.85	116.46	112.74	1.4	1.8	3.3

	65.5	64.8	129.95	126.25	85.11	81.81	1.1	2.9	4.0
	65.8	65.1	129.24	125.80	84.99	81.92	1.0	2.7	3.8
	70.0	70.5	221.36	220.70	154.97	155.50	-0.6	0.3	-0.3
	60.7	63.0	124.72	119.84	75.76	75.48	-3.6	4.1	0.4
	55.9	53.3	112.52	94.59	62.91	50.44	4.9	19.0	24.7

	70.0	68.9	134.72	130.46	94.27	89.88	1.6	3.3	4.9
	63.6	62.0	104.86	93.34	66.68	57.87	2.6	12.3	15.2
	74.4	74.0	129.54	127.89	96.37	94.67	0.5	1.3	1.8
	68.6	67.2	139.87	135.11	95.97	90.78	2.1	3.5	5.7
	68.9	67.5	143.86	139.27	99.06	93.99	2.0	3.3	5.4

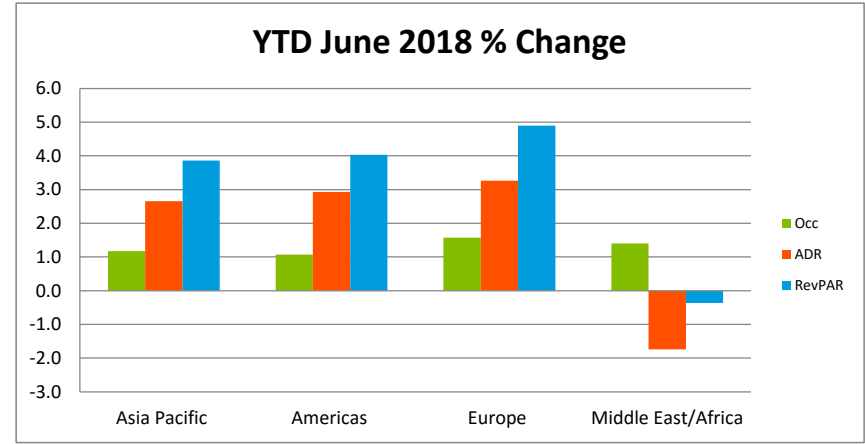
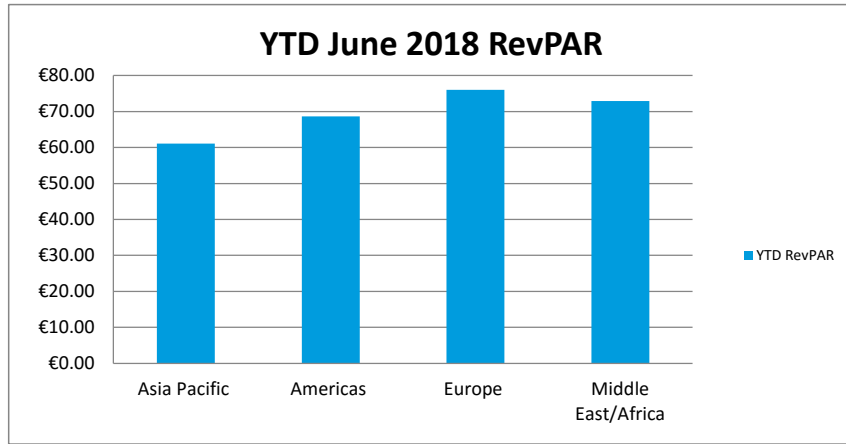
	62.1	61.3	145.50	148.08	90.38	90.71	1.4	-1.7	-0.4
	65.2	66.1	161.36	170.28	105.20	112.54	-1.4	-5.2	-6.5
	56.2	49.4	94.71	85.20	53.25	42.06	13.9	11.2	26.6
	58.6	58.7	135.45	128.31	79.34	75.32	-0.2	5.6	5.3

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Global Performance (Data in Euros)

For the Month of: June 2018

This version of the Global Hotel Review incorporates "Constant Currency Exchange" methodology. All ADR and RevPAR calculations use January 31, 2018 exchange rates as of 7:30PM CST.



June 2018 vs June 2017									
	Occ %		ADR		RevPAR		Percent Change from June 2017		
	2018	2017	2018	2017	2018	2017	Occ.	ADR	RevPAR
Asia Pacific	69.5	68.8	82.36	79.48	57.24	54.67	1.1	3.6	4.7
Central & South Asia	60.7	58.6	76.66	75.20	46.50	44.06	3.5	1.9	5.5
Northeastern Asia	71.2	71.1	75.01	71.73	53.41	50.98	0.2	4.6	4.8
Southeastern Asia	65.9	63.2	92.22	88.30	60.81	55.84	4.3	4.4	8.9
Australia & Oceania	71.5	71.1	116.62	116.80	83.39	83.02	0.6	-0.2	0.5

Americas	73.5	72.3	107.35	103.80	78.89	75.08	1.6	3.4	5.1
North America	74.3	73.1	107.30	104.10	79.72	76.12	1.6	3.1	4.7
Caribbean	66.3	66.2	154.82	148.79	102.72	98.47	0.2	4.1	4.3
Central America	55.8	60.2	86.80	87.51	48.48	52.70	-7.3	-0.8	-8.0
South America	53.2	52.6	89.86	71.38	47.79	37.54	1.1	25.9	27.3

Europe	79.3	77.1	124.39	116.96	98.67	90.20	2.9	6.4	9.4
Eastern Europe	75.2	73.7	119.91	88.46	90.19	65.23	2.0	35.6	38.3
Northern Europe	82.7	81.6	117.65	115.34	97.32	94.09	1.4	2.0	3.4
Southern Europe	76.2	75.0	133.00	129.22	101.39	96.87	1.7	2.9	4.7
Western Europe	79.7	75.8	126.02	117.75	100.44	89.22	5.2	7.0	12.6

Middle East/Africa	52.5	47.6	115.87	121.73	60.79	57.92	10.3	-4.8	5.0
Middle East	52.0	48.1	134.20	151.44	69.78	72.77	8.2	-11.4	-4.1
Northern Africa	49.5	37.0	75.84	60.96	37.51	22.56	33.7	24.4	66.3
Southern Africa	55.8	54.5	96.39	90.11	53.75	49.15	2.2	7.0	9.4

Year to Date - June 2018 vs June 2017									
	Occ %		ADR		RevPAR		Percent Change from YTD 2017		
	2018	2017	2018	2017	2018	2017	Occ.	ADR	RevPAR
	69.7	68.8	87.65	85.38	61.05	58.78	1.2	2.7	3.9
	65.5	65.0	95.50	94.72	62.59	61.56	0.8	0.8	1.7
	69.3	68.6	77.91	75.61	53.99	51.88	1.0	3.0	4.1
	69.5	68.1	96.50	93.75	67.04	63.85	2.0	2.9	5.0
	75.3	74.2	124.78	122.51	93.96	90.96	1.4	1.8	3.3

	65.5	64.8	104.85	101.86	68.67	66.01	1.1	2.9	4.0
	65.8	65.1	104.27	101.50	68.58	66.10	1.0	2.7	3.8
	70.0	70.5	178.60	178.07	125.03	125.46	-0.6	0.3	-0.3
	60.7	63.0	100.62	96.69	61.12	60.90	-3.6	4.1	0.4
	55.9	53.3	90.79	76.32	50.76	40.69	4.9	19.0	24.7

	70.0	68.9	108.69	105.26	76.06	72.52	1.6	3.3	4.9
	63.6	62.0	84.60	75.31	53.80	46.69	2.6	12.3	15.2
	74.4	74.0	104.51	103.19	77.76	76.38	0.5	1.3	1.8
	68.6	67.2	112.85	109.01	77.43	73.24	2.1	3.5	5.7
	68.9	67.5	116.07	112.37	79.92	75.84	2.0	3.3	5.4

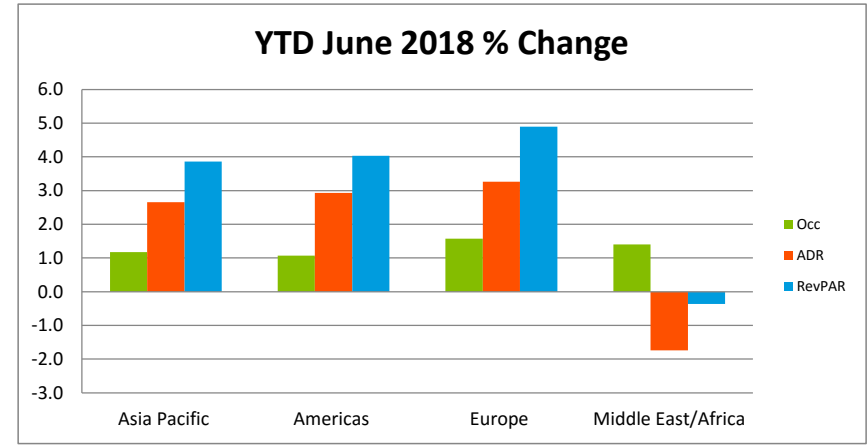
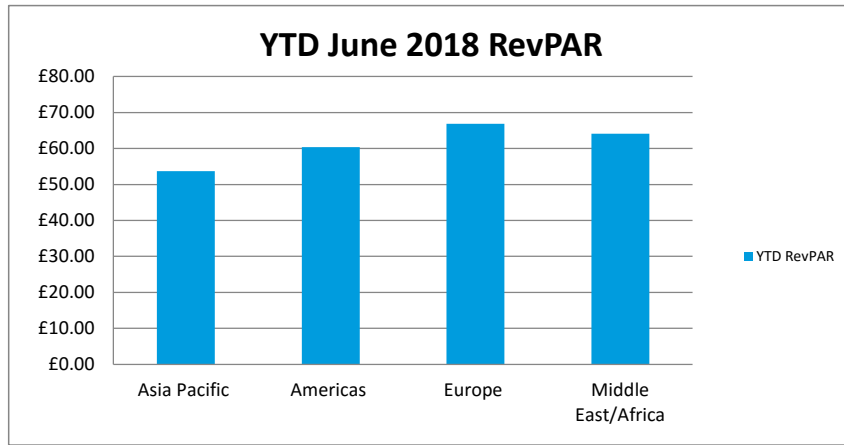
	62.1	61.3	117.40	119.47	72.92	73.19	1.4	-1.7	-0.4
	65.2	66.1	130.19	137.39	84.88	90.80	-1.4	-5.2	-6.5
	56.2	49.4	76.41	68.75	42.96	33.94	13.9	11.2	26.6
	58.6	58.7	109.29	103.52	64.01	60.77	-0.2	5.6	5.3

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	2018	2017	2018	2017	2018	2017	Occ.	ADR	RevPAR
Asia Pacific	69.5	68.8	72.43	69.90	50.34	48.07	1.1	3.6	4.7
Central & South Asia	60.7	58.6	67.42	66.13	40.90	38.75	3.5	1.9	5.5
Northeastern Asia	71.2	71.1	65.97	63.08	46.97	44.83	0.2	4.6	4.8
Southeastern Asia	65.9	63.2	81.10	77.65	53.48	49.11	4.3	4.4	8.9
Australia & Oceania	71.5	71.1	102.56	102.72	73.34	73.01	0.6	-0.2	0.5

Americas	73.5	72.3	94.41	91.28	69.38	66.03	1.6	3.4	5.1
North America	74.3	73.1	94.37	91.55	70.11	66.95	1.6	3.1	4.7
Caribbean	66.3	66.2	136.15	130.85	90.33	86.60	0.2	4.1	4.3
Central America	55.8	60.2	76.34	76.96	42.63	46.34	-7.3	-0.8	-8.0
South America	53.2	52.6	79.03	62.78	42.03	33.01	1.1	25.9	27.3

Europe	79.3	77.1	109.39	102.86	86.78	79.32	2.9	6.4	9.4
Eastern Europe	75.2	73.7	105.46	77.79	79.32	57.37	2.0	35.6	38.3
Northern Europe	82.7	81.6	103.47	101.44	85.58	82.75	1.4	2.0	3.4
Southern Europe	76.2	75.0	116.97	113.64	89.17	85.19	1.7	2.9	4.7
Western Europe	79.7	75.8	110.83	103.56	88.33	78.46	5.2	7.0	12.6

Middle East/Africa	52.5	47.6	101.90	107.05	53.46	50.94	10.3	-4.8	5.0
Middle East	52.0	48.1	118.02	133.18	61.37	64.00	8.2	-11.4	-4.1
Northern Africa	49.5	37.0	66.70	53.61	32.99	19.84	33.7	24.4	66.3
Southern Africa	55.8	54.5	84.77	79.25	47.27	43.22	2.2	7.0	9.4

Year to Date - June 2018 vs June 2017									
	Occ %		ADR		RevPAR		Percent Change from YTD 2017		
	2018	2017	2018	2017	2018	2017	Occ.	ADR	RevPAR
	69.7	68.8	77.08	75.09	53.69	51.69	1.2	2.7	3.9
	65.5	65.0	83.99	83.30	55.04	54.14	0.8	0.8	1.7
	69.3	68.6	68.52	66.50	47.48	45.62	1.0	3.0	4.1
	69.5	68.1	84.87	82.45	58.96	56.15	2.0	2.9	5.0
	75.3	74.2	109.73	107.74	82.63	79.99	1.4	1.8	3.3

	65.5	64.8	92.21	89.58	60.39	58.05	1.1	2.9	4.0
	65.8	65.1	91.70	89.26	60.31	58.13	1.0	2.7	3.8
	70.0	70.5	157.07	156.60	109.96	110.33	-0.6	0.3	-0.3
	60.7	63.0	88.49	85.03	53.75	53.56	-3.6	4.1	0.4
	55.9	53.3	79.84	67.12	44.64	35.79	4.9	19.0	24.7

	70.0	68.9	95.59	92.57	66.89	63.77	1.6	3.3	4.9
	63.6	62.0	74.40	66.23	47.31	41.06	2.6	12.3	15.2
	74.4	74.0	91.91	90.75	68.38	67.17	0.5	1.3	1.8
	68.6	67.2	99.24	95.87	68.10	64.41	2.1	3.5	5.7
	68.9	67.5	102.07	98.82	70.29	66.69	2.0	3.3	5.4

	62.1	61.3	103.24	105.07	64.13	64.36	1.4	-1.7	-0.4
	65.2	66.1	114.50	120.82	74.65	79.85	-1.4	-5.2	-6.5
	56.2	49.4	67.20	60.46	37.78	29.85	13.9	11.2	26.6
	58.6	58.7	96.11	91.04	56.30	53.44	-0.2	5.6	5.3

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World Regions

Americas		Asia Pacific		Europe		Middle East / Africa	
Caribbean	Central America	Central & South Asia	Australia & Oceania	Eastern Europe	Southern Europe	Middle East	Southern Africa
Anguilla	Belize	Bangladesh	American Samoa	Armenia	Albania	Afghanistan	Angola
Antigua & Barbuda	Costa Rica	Bhutan	Australia	Azerbaijan	Andorra	Bahrain	Benin
Aruba	El Salvador	India	Cook Islands	Belarus	Bosnia and Herzegovina	Iran	Botswana
Bahamas	Guatemala	Maldives	Fiji	Bulgaria	Croatia	Iraq	Burundi
Barbados	Honduras	Nepal	French Polynesia	Czech Republic	Cyprus	Jordan	Cameroon
Bermuda	Nicaragua	Pakistan	Guam	Georgia	Gibraltar	Kuwait	Cape Verde
British Virgin Islands	Panama	Sri Lanka	Kiribati	Hungary	Greece	Lebanon	Central African Republic
Cayman Islands			Marshall Islands	Kazakhstan	Italy	Oman	Comoros
Curacao	North America	Northeastern Asia	Micronesia	Kyrgyzstan	Israel	Qatar	Cote d'Ivoire
Cuba	Canada	China	Nauru	Poland	Kosovo	Saudi Arabia	Democratic Rep. of Congo
Dominica	Greenland	Japan	New Caledonia	Moldova	Macedonia	Syria	Equatorial Guinea
Dominican Republic	Mexico	North Korea	New Zealand	Romania	Malta	UAE	Ethiopia
Grenada	United States	South Korea	Niue	Russia	Montenegro	Yemen	Gabon
Guadeloupe		Mongolia	Northern Mariana Islands	Slovakia	Portugal		Gambia
Haiti	South America	Taiwan	Palau	Tajikistan	San Marino	Northern Africa	Ghana
Jamaica	Argentina		Papua New Guinea	Turkmenistan	Serbia	Algeria	Guinea
Martinique	Bolivia	Southeastern Asia	Samoa	Ukraine	Slovenia	Burkina Faso	Guinea-Bissau
Montserrat	Brazil	Brunei	Solomon Islands	Uzbekistan	Spain	Chad	Kenya
Netherlands Antilles	Chile	Cambodia	Tonga		Turkey	Djibouti	Lesotho
Puerto Rico	Colombia	East Timor	Tuvalu	Northern Europe		Egypt	Liberia
St. Kitts & Nevis	Ecuador	Indonesia	Vanuatu	Denmark	Western Europe	Eritrea	Madagascar
St. Lucia	Falkland Islands	Laos		Estonia	Austria	Libya	Malawi
St. Vincent	French Guiana	Malaysia		Faroe Islands	Belgium	Mali	Mauritius
Trinidad & Tobago	Guyana	Myanmar		Finland	France	Morocco	Mozambique
Turks & Caicos	Paraguay	Philippines		Iceland	Germany	Mauritania	Namibia
US Virgin Islands	Peru	Singapore		Ireland	Liechtenstein	Niger	Nigeria
	Suriname	Thailand		Latvia	Luxembourg	South Sudan	Republic Of Congo
	Uruguay	Vietnam		Lithuania	Monaco	Sudan	Reunion
	Venezuela			Norway	Netherlands	Tunisia	Rwanda
				Sweden	Switzerland		Sao Tome and Principe
				United Kingdom			Senegal
							Seychelles
							Sierra Leone
							Somalia
							South Africa
							Swaziland
							Tanzania
							Togo
							Uganda
							Zambia
							Zimbabwe



How can we assist you?

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